# Financial Worksheet

LAUREL PARC
AT BETHANY VILLAGE
*A Senior Living Community*

We've developed our Financial Worksheet to help you identify your current monthly living expenses and those that will be covered by Laurel Parc monthly rental fees. You'll find that living at Laurel Parc at Bethany Village is more affordable than you thought.

| Monthly Expenses | Your Expenses | |
|---|---|---|
| | AT HOME | AT LAUREL PARC |
| Monthly rent or Mortgage | | |
| Second-person Fee | | IL $150, AL $750 |
| Homeowner's/Renter's Insurance | | |
| Homeowner's Association Fees | | NA |
| Property Tax | | NA |
| Security System | | INCLUDED |
| Electricity/Gas/AC | | INCLUDED |
| Telephone | | INCLUDED |
| Basic Cable TV | | INCLUDED |
| High-Speed Internet (DSL or cable) | | wireless internet INCLUDED |
| Public computer with internet access and e-mail | | INCLUDED |
| Water/Garbage | | INCLUDED |
| Housekeeping Service | | IL $25/hr, AL INCLUDED |
| Lawn & Garden Service | | INCLUDED |
| Maintenance/Repairs | | INCLUDED |
| Food – including dining out (1) | | IL per menu$, AL INCLUDED (1) |
| Entertainment/Movies | | INCLUDED |
| Shopping/Medical Transportation | | 10 mi radius INCLUDED |
| Health Club Dues | | INCLUDED |
| Health Insurance | | |
| Long-term Care Insurance | | |
| 24 hour Emergency Response System | | INCLUDED |
| Federal Income Tax Deduction (2) | - ( ) | - ( ) (2) |
| **TOTAL** | $ | $ |

1 Includes three meals

2 The IRS recognizes a portion of the Assisted Living Service Fee as a medical expense deduction. The Service Fee is for care needs based on an assessment and established prices per care point. Consult your tax advisor for more information.