Financial Worksheet

COLUMBIA RIDGE senior living

We've developed our Financial Worksheet to help you identify your current monthly living expenses and those that will be covered by Columbia Ridge Senior Living monthly rental fees. You'll find that living at Columbia Ridge is more affordable than you thought.

Monthly Expenses	Your Expenses	
	AT HOME	AT COLUMBIA RIDGE
Monthly rent or Mortgage		
Second-person Fee		
Homeowner's/Renter's Insurance		
Homeowner's Association Fees		NA
Property Tax		NA
Security System		INCLUDED
Electricity/Gas/AC		INCLUDED
Telephone		
Basic Cable TV		
High-Speed Internet (DSL or cable)		
Public computer with internet access and e-mail		INCLUDED
Water/Garbage		INCLUDED
Housekeeping Service		INCLUDED
Lawn & Garden Service		INCLUDED
Maintenance/Repairs		INCLUDED
Food – including dining out (1)		INCLUDED (1)
Entertainment/Movies		INCLUDED
Shopping/Medical Transportation		INCLUDED
Health Club Dues		INCLUDED
Health Insurance		
Long-term Care Insurance		
Medical Alert System		
Federal Income Tax Deduction (2)	- ( )	- ( ) (2)
TOTAL	$	$

1 Includes three meals

2 The IRS recognizes a portion of the Assisted Living Service Fee as a medical expense deduction. The Service Fee is for care needs based on an assessment and established prices per care point. Consult your tax advisor for more information.